



Rent and Sales Report

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Rent: June quarter 2015
Sales: March quarter 2015

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Rent and Sales Summary

Rent: June Quarter 2015

Trends for new bonds at state and regional levels

Over the quarter, the median rent for all dwellings in Greater Sydney, Inner Ring, Middle Ring and Outer Ring remained unchanged at \$500, \$595, \$500 and \$430 respectively. Over the year, the median rent increased by \$10 in the Inner Ring, Middle Ring and Outer Ring.

The median rent for two bedroom flats/units increased in Greater Sydney by \$5 (1%) to \$500 per week over the year and decreased by \$20 (3.8%) over the quarter. The rent increased over the year by \$10 (1.6%) to \$640 in the Inner Ring, \$20 (4.3%) to \$480 in the Middle Ring, and remained unchanged at \$400 in the Outer Ring. The median rent increased by \$20 (6.7%) to \$320 in the rest of the Greater Metropolitan Region (GMR). Over the quarter, the median rent remained unchanged in the Inner Ring, Middle Ring and the rest of the GMR, but decreased by \$4 (1%) in the Outer Ring.

For a three bedroom separate house the median rent increased by \$10 (2.2%) to \$460 over the year and the quarter in Greater Sydney. Over the year, the median rent increased by \$10 (1.2%) to \$850 in the Inner Ring, by \$10 (1.9%) to \$550 in the Middle Ring, by \$10 (2.4%) to \$430 in the Outer Ring and by \$10 (2.7%) to \$380 in the rest of the GMR. Over the quarter, the median rent increased by \$5 in the Inner Ring and the Outer Ring, and remained unchanged in the Middle Ring and the rest of the GMR.

The median rent for one bedroom flats/units increased over the year in the Inner Ring by \$10 (2%) to \$510, in the Middle Ring by \$10 (2.2%) to \$460, in the Outer Ring by \$10 (3%) to \$340, and in the rest of the GMR by \$10 (4.3%) to \$240. Over the quarter, the median rent increased by \$10 in the Inner Ring and remained unchanged in the Middle Ring, but decreased by \$10 in the Outer Ring and the rest of the GMR.

The median rent for two bedroom separate houses increased over the year by \$20 (3.1%) in the Inner Ring to \$670, by \$10 (2.2%) in the Middle Ring to \$460, by \$8 (2.1%) in the Outer Ring to \$358 and by \$10 (3%) to \$340 in the rest of the GMR. Over the quarter, the median rent decreased by \$20 (2.9%) in the Inner Ring and \$2 (0.7%) in the Outer Ring, and remained unchanged in the Middle Ring and the rest of the GMR.

Outside of the GMR, the median weekly rent for two bedroom flats/units increased by \$5 (2.1%) to \$240 over the year and remained unchanged over the quarter. The median rent for three bedroom separate houses increased \$10 (3.3%) to \$310 over the year and remained unchanged over the quarter.

The number of new bonds lodged over the quarter in Greater Sydney increased by 0.9% to 47,554 bonds. The number of new bonds lodged decreased by 3.6% in the Inner Ring and Middle Ring, decreased by 13.2% in the rest of the GMR, but increased by 9.5% in the Outer Ring. Over the year, the number of new bonds lodged increased by 6.6% in Greater Sydney, 9.5% in the Inner Ring, 3.9% in the Middle Ring, 5.9% in the Outer Ring and decreased by 5.1% in the rest of the GMR.

Notable rent movements for local government areas (LGAs)(ignoring small samples).

For two bedroom flats/units, the largest annual increase in median rent in Greater Sydney was recorded in Botany Bay (33.3%), followed by Rockdale (13.3%) and Campbelltown (11.3%). The increase in Botany Bay is most likely due to lettings in newly developed blocks.

The largest increases over the year in median rent for three bedroom separate houses in Greater Sydney were recorded in Gosford (11.3%). Within the rest of the GMR, an increase of 10.0% was observed in Wollongong.

Trends in Median Rents – Sydney and NSW

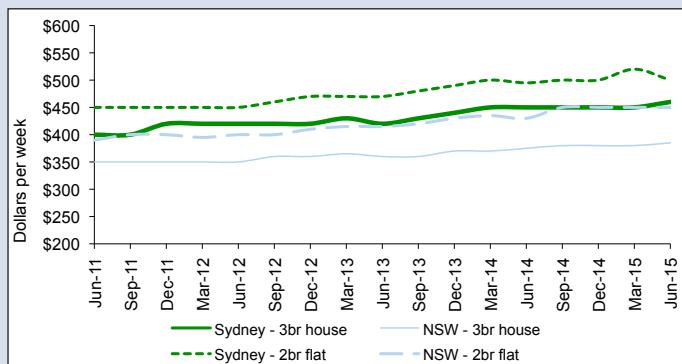


Table 1. Median Rents and Sales – All Dwellings

	Inner Ring	Middle Ring	Outer Ring	Greater Sydney	NSW
Rent (\$/wk)					
Jun Qtr 2015	\$595	\$500	\$430	\$500	\$430
Qtly change	0.0%	0.0%	0.0%	0.0%	0.0%
Ann. change	1.7%	2.0%	2.4%	4.2%	3.6%
Sales (\$'000s)					
Mar Qtr 2015	\$887	\$770	\$591	\$679	\$550
Qtly change	-2.7%	-3.8%	-0.2%	-4.4%	-2.7%
Ann. change	6.7%	11.8%	13.7%	10.4%	8.9%

For one bedroom flats/units, the largest annual increases in median rent were observed in Botany Bay (14.0%) and Canterbury (10.0%). A decrease of 10.0% was observed in Lake Macquarie.

For two bedroom separate houses, the largest annual increase in Greater Sydney was 7.5% recorded in Parramatta.

Amongst the 34 Rural Statistical Areas Level 3 (SA3), Snowy Mountains, Moree-Narrabri and Tumut-Tumbarumba recorded increases over the year in the median rent for a two bedroom dwelling that were in excess of 10%. For three bedroom dwellings, none of the SA3s recorded the change in median rent of 10% or more.

Within Greater Sydney, 31 LGAs recorded a growth over the year in the number of new bonds lodged and 12 LGAs recorded falls in the number of new bonds lodged.

Note: These results are based on the statistics of new bonds lodged in the period.

Sales: March Quarter 2015

The median sales price for all dwellings across Greater Sydney increased by 10.4% over the year and decreased 4.4% over the quarter. Over the quarter, the median sales price decreased by 2.7% in the Inner Ring, 3.8% in the Middle Ring and 0.2% in the Outer Ring. The median sales price increased 0.4% in the rest of the GMR. Over the year, the median sales price increased by 6.7% in the Inner Ring, 11.8% in the Middle Ring, 13.7% in the Outer Ring and 5.9% in the rest of the GMR.

For non-strata dwellings in Greater Sydney, the median sales price decreased by 7.7% for the quarter and increased by 10.6% over the year. Over the quarter, the sales price increased in the Inner Ring (5.7%), the Middle Ring (4.4%) and the rest of the GMR (0.6%), but decreased in the Outer Ring (0.8%). The largest quarterly increase of

18.6% was recorded in Botany Bay followed by 17.4% in Sydney and 16.3% in North Sydney. Hunters Hill recorded a decrease of 24.2% in the median sales price. Over the year, the sales price increased in the Inner Ring (15.3%), in the Middle Ring (23.0%), in the Outer Ring (12.6%), and in the rest of the GMR (7.1%). The largest annual increase was 34.5% recorded in Botany Bay, followed by 25.5% in Sydney and Canada Bay, 21.8% in Blacktown and 21.7% in Ryde.

In the rest of GMR, Wollongong recorded the highest increase (11.5%) over the year, followed by Shellharbour (10.8%).

For strata dwellings in Greater Sydney, the median sales price decreased by 0.8% for the quarter and increased by 9.3% over the year. Over the quarter, the median sales price increased by 1.3% in the Inner Ring, 0.8% in the Middle Ring and 2.4% in the rest of the GMR, and remained unchanged in the Outer Ring. The largest quarterly increase was recorded in Leichhardt (11.1%), whilst the largest quarterly decrease was 15.6% in Willoughby. Over the year, the median sales price increased in the Inner Ring (7.8%), in the Middle Ring (6.9%), in the Outer Ring (12.9%), and in the rest of the GMR (1.8%). Over the year, Hawkesbury recorded the largest increase of 25.6% followed by Leichhardt (22.7%), Fairfield (22.2%) and Auburn (20.6%).

In the rest of GMR, Shellharbour recorded the greatest increase over the year (18.7%).

Trends in Median Sales Price – Sydney and NSW

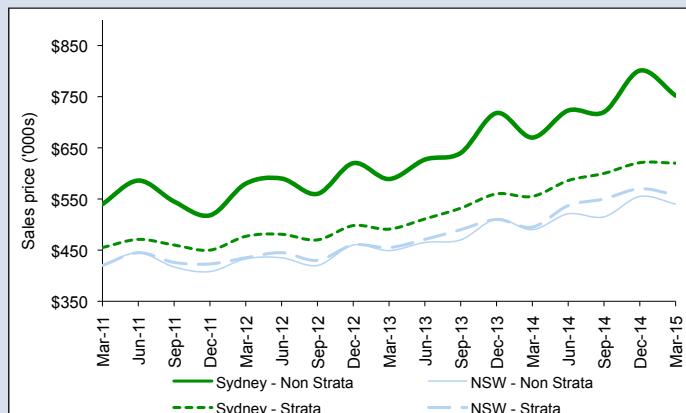


Table 2. Weekly Rents for New Bonds - Greater Metropolitan Region - All Dwellings - June Quarter 2015

Local Government Area and Codes (a)	One Bedroom Change			Two Bedrooms Change			Three Bedrooms Change			Four + Bedrooms Change		
	Median \$	Qty %	Ann %	Median \$	Qty %	Ann %	Median \$	Qty %	Ann %	Median \$	Qty %	Ann %
GREATER SYDNEY	460	0.0	2.2	500	0.0	4.2	500	0.0	4.2	610	-1.6	1.7
Inner Ring	500	0.0	0.0	650	0.0	0.8	900	3.4	5.9	1200	0.0	0.0
1 Ashfield	370	0.7	2.8	450	-2.2	0.0	630	-7.4	-1.6	880 s	-1.1 s	-
2 Botany Bay	530	3.9	23.3	640	6.7	30.6	720	4.3	5.1	925 s	-7.5 s	-
3 Lane Cove	495	0.0	-1.0	523	1.5	4.5	770	1.3	4.1	1200 s	0.0 s	7.1 s
4 Leichhardt	440	4.8	0.0	650	-3.0	0.0	850	0.6	0.0	1195	-0.4	-0.4 s
5 Marrickville	390	-2.5	1.3	525	1.0	2.9	765	-1.6	4.4	975	-0.3	8.3
6 Mosman	460	2.2	2.2	633	4.5	3.7	1150	7.0	4.5	1975 s	-8.1 s	-1.3 s
7 North Sydney	500	4.2	4.2	650	2.0	0.8	895	-0.6	-0.6	1440 s	16.4	-13.8 s
8 Randwick	480	-1.0	2.1	600	0.0	1.7	850	6.3	6.3	1260	9.6	18.3
9 Sydney	525	-0.9	-2.8	720	2.9	2.9	960	1.1	3.2	1100	0.0	4.8
10 Waverley	515	1.0	3.0	680	-2.2	0.0	973	-4.7	2.4	1450	-9.4	-23.7
11 Woollahra	480	0.0	0.0	700	0.1	2.9	1195	-0.4	13.8	1600	0.0 s	0.0
Middle Ring	450	0.0	4.7	480	0.0	4.3	580	0.0	3.6	750	0.0	7.1
12 Auburn	450	3.4	4.7	450	-2.2	0.0	515	-2.8	3.0	650	6.6	2.4
13 Bankstown	250	-7.4	-3.8	400	0.0	0.0	500	0.0	4.2	620	-1.6	3.3
14 Burwood	393	-7.6	-3.1	510	-1.9	2.0	620	-2.0	-4.6	800 s	-1.8 s	11.9 s
15 Canterbury	330	10.0	10.0	380	0.0	2.7	550	0.0	0.0	660	1.5	3.5
16 Canada Bay	510	2.0	2.0	620	1.6	3.3	760	2.7	1.0	995 s	4.7	9.3
17 Hunters Hill	400 s	1.9 s	-	563	-4.7 s	-3.0 s	790 s	-18.1 s	-24.8 s	1295 s	-12.2 s	20.5 s
18 Hurstville	385	-1.3	6.9	448	4.1	6.5	575	4.5	4.5	680	-2.9	-0.4
19 Kogarah	405	1.3	15.7 s	475	1.6	8.0	580	0.0	5.5	790 s	1.3 s	12.9 s
20 Ku-ring-gai	480	2.1	3.2	600	0.0	1.7	785	1.9	0.6	1130	2.7	4.1
21 Manly	530	0.0	0.5	730	5.0	12.3	950	-4.8	-3.8	1475	-1.7	13.9
22 Parramatta	345	-2.8	-9.2	430	2.4	2.4	510	2.0	2.0	600	0.0	2.6
23 Rockdale	450	0.0	9.8	500	0.0	11.1	620	3.3	6.9	738	0.3	7.7
24 Ryde	450	-2.2	7.1	485	7.8	7.8	650	0.0	6.6	800	6.7	0.0
25 Strathfield	395	-1.3	-1.3	490	0.0	2.1	610	1.7	5.2	800 s	5.3 s	14.3
26 Willoughby	515	0.0	3.0	600	-6.6	-1.6	915	7.6	-1.1	1190	-0.8	-0.8
Outer Ring	310	2.5	3.3	380	-2.6	0.0	430	0.0	2.4	550	0.0	0.0
27 The Hills Shire	350	-11.4	6.1	500	0.0	6.4	560	-1.8	0.0	700	2.9	0.0
28 Blacktown	270	8.0	8.0	370	2.8	5.7	420	2.4	5.0	550	1.9	2.8
29 Blue Mountains	250	2.0	0.0	350	4.5	6.1	400	0.0	1.3	480	-2.0	-4.0
30 Camden	300 s	-	-	400	6.7	7.4	445	2.3	3.5	535	0.9	2.9
31 Campbelltown	268	4.9	-0.9	350	6.1	8.5	395	1.3	2.6	490	2.1	5.4
32 Fairfield	259	8.0	3.7	330	0.0	3.1	435	0.0	3.6	520	4.0	4.0
33 Gosford	260	4.0	8.3	350	0.0	6.1	430	2.4	7.5	540	-1.8	3.8
34 Hawkesbury	280 s	16.7 s	21.7 s	320	0.0	6.7	420	0.0	2.4	548	9.5	14.1
35 Holroyd	300	-0.8	5.3	400	0.0	0.0	470	-1.1	3.3	600	3.9	9.1
36 Hornsby	380	-2.6	-2.6	490	1.6	2.6	600	1.7	2.6	750	0.0	2.0
37 Liverpool	270	0.0	8.0	350	0.0	0.0	450	0.0	2.3	560	0.0	3.7
38 Penrith	245	-2.0	2.1	310	0.0	3.3	400	0.0	2.6	500	1.0	2.5
39 Pittwater	410	2.5	2.5	595	0.0	6.3	800	0.0	0.0	1050	-4.5	-6.7
40 Sutherland	350	-2.8	0.0	450	0.0	2.3	615	2.5	2.5	780	1.3	6.8
41 Warringah	430	1.2	1.2	570	0.9	3.6	780	-1.9	-1.9	1030	-5.3	3.5
42 Wollondilly	-	-	-	320	0.0	0.0 s	400	4.6	2.6	530	8.2	10.4
43 Wyong	225	2.3	5.9	310	0.0	3.3	380	2.7	5.6	455	1.1	1.1
Rest of GMR	230	-4.2	9.5	330	0.0	3.1	380	-0.3	0.0	450	2.3	4.7
44 Cessnock	188 s	2.7 s	1.4	250	-2.0	-3.8	300	0.0	0.0	370	-2.6	-2.6
45 Kiama	-	-	-	380	1.3	8.6	450	-2.2	0.0	530 s	6.0 s	-2.8 s
46 Lake Macquarie	210	-8.7	-4.5	330	3.1	0.0	380	0.0	0.0	480	2.1	1.6
47 Maitland	180 s	-8.9	-2.7	270	-0.9	-1.8	340	3.0	3.0	398	1.9	-0.6
48 Newcastle	248	3.1	15.1	360	-1.4	0.0	410	-2.4	0.6	480	5.5	2.1
49 Port Stephens	220 s	2.3 s	11.4 s	285	0.0	-1.7	350	0.0	-1.4	423	-4.0	0.6
50 Shellharbour	-	-	-	330	6.5	10.0	415	1.2	5.1	530	1.9	6.0
51 Wollongong	245	-2.0	11.4	350	0.0	8.5	450	0.0	9.8	580	4.5	13.7
NEW SOUTH WALES	420	0.0	5.0	430	1.2	4.9	410	0.0	2.5	500	0.0	2.0

(a) the numbers shown on the map on page 9; (s) 30 or less bonds lodged; (-) 10 or less bonds lodged.

Table 3. Weekly Rents for New Bonds - Greater Metropolitan Region - Separate Houses - June Quarter 2015

Local Government Area and Codes (a)	Two Bedrooms						Three Bedrooms					
	First Quartile \$	Median \$	Third Quartile \$	Change in Median		First Quartile \$	Median \$	Third Quartile \$	Change in Median		First Quartile \$	Median \$
GREATER SYDNEY	350	420	555	0.0	5.0	400	460	575	2.2	2.2	400	460
Inner Ring	600	670	780	-2.9	3.1	725	850	1000	0.6	1.2	725	850
1 Ashfield	520	590	680 s	-	-	600	715	800 s	0.7 s	10.0 s	600	715
2 Botany Bay	-	-	-	-	-	690	735	800 s	1.4 s	3.5 s	690	735
3 Lane Cove	-	-	-	-	-	750	875	980 s	-0.6 s	-3.3 s	750	875
4 Leichhardt	620	655	770	-7.7	-1.1	725	850	1000	2.4	0.0	725	850
5 Marrickville	595	650	700	3.2	0.0	695	750	825	-3.2	0.3	695	750
6 Mosman	-	-	-	-	-	-	-	-	-	-	-	-
7 North Sydney	-	-	-	-	-	895	1100	1400 s	0.0 s	0.5 s	895	1100
8 Randwick	650	660	800 s	-4.4 s	-	790	870	1000	0.3	2.4	790	870
9 Sydney	610	690	800 s	-5.5	3.0 s	800	880	1000	0.0	10.0 s	800	880
10 Waverley	-	-	-	-	-	950	1100	1300 s	4.8 s	4.8 s	950	1100
11 Woollahra	-	-	-	-	-	1050	1100	1500 s	-4.3 s	4.8 s	1050	1100
Middle Ring	410	460	540	0.0	2.2	490	550	660	0.0	1.9	490	550
12 Auburn	380	415	463 s	3.8 s	-3.5 s	450	500	550	-1.5	3.6	450	500
13 Bankstown	400	420	450	0.0	5.0	450	495	540	-1.0	3.1	450	495
14 Burwood	450	495	595 s	-	-	550	605	683 s	0.8 s	0.0 s	550	605
15 Canterbury	440	480	533 s	-3.5 s	-1.0	500	550	620	0.0	0.0	500	550
16 Canada Bay	620	650	750 s	11.6 s	11.6 s	650	750	840	4.2	7.1	650	750
17 Hunters Hill	-	-	-	-	-	-	-	-	-	-	-	-
18 Hurstville	420	470	540 s	9.3 s	0.0 s	530	570	625	4.6	3.6	530	570
19 Kogarah	440	480	520	2.1	6.7	540	580	650	-0.4	1.8	540	580
20 Ku-ring-gai	555	590	655 s	-	-	720	810	890	3.8	2.9	720	810
21 Manly	-	-	-	-	-	800	1000	1200 s	-8.9 s	5.3 s	800	1000
22 Parramatta	400	430	480	4.9	7.5	450	495	540	1.0	5.9	450	495
23 Rockdale	400	450	540	-5.3	2.3	550	600	670	0.0	1.7	550	600
24 Ryde	460	520	555 s	4.0 s	4.0 s	580	620	700	-4.6	3.3	580	620
25 Strathfield	-	-	-	-	-	550	620	740 s	5.1 s	10.7 s	550	620
26 Willoughby	-	-	-	-	-	800	930	980	8.1	4.8	800	930
Outer Ring	320	358	400	-0.7	2.1	385	430	490	1.2	2.4	385	430
27 The Hills Shire	410	463	525 s	12.8 s	5.1 s	500	550	620	0.0	0.0	500	550
28 Blacktown	340	370	390	5.7	5.7	375	410	450	0.0	2.5	375	410
29 Blue Mountains	333	350	393	2.9	6.1	370	400	440	0.0	0.0	370	400
30 Camden	340	370	420 s	-	-	420	443	468	2.3	2.9	420	443
31 Campbelltown	315	340	363 s	-4.2 s	0.0 s	370	400	430	1.3	2.6	370	400
32 Fairfield	340	360	400 s	-7.7	0.0	400	440	470	2.3	2.3	400	440
33 Gosford	335	370	395	2.8	7.2	400	445	493	6.0	11.3	400	445
34 Hawkesbury	320	340	380 s	-2.9 s	-	390	425	480	0.6	1.2	390	425
35 Holroyd	360	400	450 s	0.0 s	1.9	440	460	500	0.0	2.2	440	460
36 Hornsby	420	465	520 s	-1.1 s	1.1 s	560	600	650	0.0	1.7	560	600
37 Liverpool	320	345	380 s	-9.2 s	-4.2 s	400	450	500	0.0	1.1	400	450
38 Penrith	263	320	350	-5.9 s	0.0 s	380	410	440	0.0	3.8	380	410
39 Pittwater	550	650	695 s	-	-	725	820	900	0.3	1.9	725	820
40 Sutherland	465	480	550 s	-8.1	0.0 s	570	630	695	5.0	5.0	570	630
41 Warringah	575	650	685 s	-4.4 s	-	730	795	850	-0.6	-0.3	730	795
42 Wollondilly	-	-	-	-	-	368	405	478	6.6	6.6	368	405
43 Wyong	290	310	335	-3.1	0.0	350	380	400	2.7	5.6	350	380
Rest of GMR	300	340	373	0.0	3.0	340	380	430	0.0	2.7	340	380
44 Cessnock	230	250	280	-3.8	-3.8	278	300	330	0.0	0.0	278	300
45 Kiama	-	-	-	-	-	420	450	515 s	-4.3 s	0.0	420	450
46 Lake Macquarie	310	340	355	3.0	3.0	350	380	410	0.0	0.0	350	380
47 Maitland	270	300	315 s	0.0 s	0.0 s	310	340	360	3.0	0.0	310	340
48 Newcastle	330	350	400	-4.1	0.0	370	400	450	0.0	0.0	370	400
49 Port Stephens	280	300	320 s	-6.3 s	2.6	320	350	380	0.0	0.0	320	350
50 Shellharbour	330	350	370 s	0.0 s	0.0 s	380	413	450	0.6	4.4	380	413
51 Wollongong	340	360	420	-5.3	5.9	380	440	500	4.8	10.0	380	440
NEW SOUTH WALES	270	340	425	1.5	4.6	320	385	470	1.3	2.7	320	385

(a) the numbers shown on the map on page 9; (s) 30 or less bonds lodged; (-) 10 or less bonds lodged.

Table 4. Weekly Rents for New Bonds - Greater Metropolitan Region - Flats/Units - June Quarter 2015

Local Government Area and Codes (a)	One Bedroom						Two Bedrooms					
	First Quartile \$	Median \$	Third Quartile \$	Change in Median		First Quartile \$	Median \$	Third Quartile \$	Change in Median		Qtly %	Ann %
GREATER SYDNEY	395	480	550	0.2	4.3	410	500	630	-3.8	1.0		
Inner Ring	440	510	580	2.0	2.0	550	640	740	0.0	1.6		
1 Ashfield	330	370	400	0.0	2.8	420	450	500	0.0	0.0		
2 Botany Bay	480	530	570	1.9	14.0	500	640	680	6.7	33.3		
3 Lane Cove	420	485	560	-2.0	-2.5	470	515	580	1.0	4.0		
4 Leichhardt	385	428	500	1.8	-2.8	500	600	725	-5.5	0.0		
5 Marrickville	350	400	475	0.0	0.0	445	490	560	2.1	4.3		
6 Mosman	420	465	525	3.3	3.3	550	628	750	4.6	4.6		
7 North Sydney	450	500	550	4.2	4.2	565	640	725	1.6	1.6		
8 Randwick	425	490	530	1.0	4.3	540	593	650	-0.4	2.2		
9 Sydney	490	550	620	1.9	0.0	650	730	825	1.4	1.4		
10 Waverley	450	513	600	-0.5	2.5	600	680	790	-2.2	0.0		
11 Woollahra	430	480	583	-1.0	-3.0	620	690	800	2.2	2.2		
Middle Ring	380	460	520	0.0	2.2	405	480	570	0.0	4.3		
12 Auburn	430	450	480	2.3	2.3	380	470	550	-2.1	0.0		
13 Bankstown	240	277	330	s	-0.9	-4.5	s	380	400	430	0.0	1.3
14 Burwood	350	400	490	-7.0	-2.4	450	520	563	0.0	4.0		
15 Canterbury	295	330	400	10.0	10.0	350	380	420	0.0	2.7		
16 Canada Bay	495	515	540	3.0	3.0	530	620	670	1.6	3.3		
17 Hunters Hill	343	368	470	s	-6.4	s	-	480	550	650	s	-0.0
18 Hurstville	330	400	450	0.0	5.3	400	440	495	2.3	4.8		
19 Kogarah	340	423	450	s	1.2	s	15.8	s	425	463	515	0.5
20 Ku-ring-gai	450	485	500	1.0	2.1	540	600	650	-1.6	0.0		
21 Manly	450	530	580	1.0	0.0	600	700	850	1.4	7.7		
22 Parramatta	300	350	400	-5.4	-7.9	400	430	480	2.4	2.4		
23 Rockdale	390	450	493	0.0	0.0	450	510	570	2.0	13.3		
24 Ryde	370	450	500	-4.3	9.8	425	480	580	6.7	9.1		
25 Strathfield	360	393	430	s	-1.9	-1.9	s	450	490	540	0.0	2.1
26 Willoughby	480	520	560	0.2	4.0	550	600	695	-5.9	0.0		
Outer Ring	260	340	415	-2.9	3.0	330	400	480	-1.1	0.0		
27 The Hills Shire	295	388	445	s	-3.1	7.6		460	510	550	0.0	4.1
28 Blacktown	240	270	310	3.8	8.0	330	370	400	2.8	5.7		
29 Blue Mountains	220	250	275	s	1.0	s	3.1	s	270	305	360	s
30 Camden	253	295	340	s	-	-		350	405	420	s	5.2
31 Campbelltown	240	270	320	s	-4.4	s	-3.6	s	300	345	400	7.8
32 Fairfield	240	265	280	1.9	s	6.0		300	320	350	-1.5	3.2
33 Gosford	240	260	295	0.0	4.0	300	330	370	-2.9	3.1		
34 Hawkesbury	-	-	-	-	-	-		285	305	320	s	5.2
35 Holroyd	280	328	378	2.3	s	9.2		370	395	420	-1.3	-1.3
36 Hornsby	355	410	440	5.1	3.8	450	490	540	2.1	4.3		
37 Liverpool	250	270	360	0.0	s	8.0	s	310	340	400	0.0	-2.9
38 Penrith	235	250	258	2.0	s	0.0		280	300	330	0.0	0.0
39 Pittwater	350	398	450	0.6	-0.6	500	550	630	-1.8	5.8		
40 Sutherland	320	350	400	-2.8	0.0	420	450	500	0.0	4.7		
41 Warringah	400	430	470	1.2	0.0	510	565	603	2.7	2.7		
42 Wollondilly	-	-	-	-	-	-		300	310	330	s	-10.7
43 Wyong	200	225	250	-6.3	2.3	270	300	340	0.0	0.0		
Rest of GMR	200	240	290	-4.0	4.3	280	320	380	0.0	6.7		
44 Cessnock	175	183	195	s	4.3	s	-1.4	s	240	250	275	0.0
45 Kiama	-	-	-	-	-	-		320	363	400	s	9.8
46 Lake Macquarie	182	203	230	-12.9	-10.0	280	310	340	0.0	3.3		
47 Maitland	170	180	190	s	-10.0	s	-5.3		250	260	285	1.6
48 Newcastle	220	270	325	-3.6	0.0	310	360	420	2.9	2.9		
49 Port Stephens	-	-	-	-	-	-		250	270	290	-1.8	-3.6
50 Shellharbour	-	-	-	-	-	-		275	300	340	3.4	3.4
51 Wollongong	220	250	290	0.0	8.7	300	335	390	-1.5	4.7		
NEW SOUTH WALES	316	445	530	0.0	6.0	330	450	590	0.0	4.7		

(a) the numbers shown on the map on page 9; (s) 30 or less bonds lodged; (-) 10 or less bonds lodged.

Table 5. Median Weekly Rents for New Bonds - Rural Statistical Areas Level 3 - June Quarter 2015

Rural SA3 and Code (a)	All Dwellings Two Bedrooms			All Dwellings Three Bedrooms			Separate Houses Three Bedrooms			Flat/Units Two Bedrooms		
	Median Rents \$	Qtyly %	Change Ann %	Median Rents \$	Qtyly %	Change Ann %	Median Rents \$	Qtyly %	Change Ann %	Median Rents \$	Qtyly %	Change Ann %
REST OF NSW	250	0.0	0.0	320	0.0	6.7	310	0.0	3.3	240	0.0	2.1
52 Goulburn - Yass	230	0.0	3.4	298	2.6	2.6	290	0.0	0.0	210	-4.5	0.0
53 Queanbeyan	293	0.9	-5.6	400	-2.4	-4.8	380	-9.5	-2.6	250	-2.0	-12.3
54 Snowy Mountains	505	119.6	17.1	400	42.9	1.3	280	3.7	s -5.9	550	141.8	s 4.8
55 South Coast	240	-2.0	1.1	320	0.0	6.7	330	3.1	10.0	230	0.0	3.6
56 Bathurst	240	-4.0	-4.0	300	-6.3	0.0	300	-6.3	0.0	225	-10.0	-6.3
57 Lachlan Valley	175	-2.8	2.9	230	4.5	0.0	230	2.2	0.0	165	0.0	3.1
58 Lithgow - Mudgee	250	5.3	0.0	280	-6.7	-6.7	280	-6.7	-6.7	240	s -4.0	-4.0
59 Orange	250	4.2	8.7	300	0.0	0.0	300	0.0	0.0	240	4.3	4.3
60 Clarence Valley	240	-4.0	0.0	300	0.0	3.4	300	0.0	3.4	228	-9.0	3.4
61 Coffs Harbour	290	0.0	3.6	375	0.0	4.2	375	0.7	7.1	278	-0.9	2.8
62 Bourke - Cobar - Coonar	180	-5.3	0.0	220	-12.0	0.0	225	-13.5	12.5	180	s 0.0	5.9
63 Broken Hill and Far West	200	0.0	0.0	250	13.6	8.7	250	14.9	8.7	-	-	-
64 Dubbo	228	8.3	3.4	295	1.7	1.7	290	1.8	3.6	205	2.5	-5.7
65 Lower Hunter	250	0.0	-3.8	300	0.0	-3.2	300	0.0	0.0	250	2.0	0.0
66 Upper Hunter	200	-5.9	0.0	250	0.0	-7.4	255	2.0	-1.9	185	s -11.9	0.0
67 Great Lakes	250	4.2	0.0	350	0.0	6.1	350	-2.8	6.1	250	4.2	4.2
68 Kempsey - Nambucca	250	1.0	8.7	320	6.7	8.5	320	6.7	10.3	240	9.1	9.1
69 Port Macquarie	300	3.4	6.2	390	2.6	5.4	395	1.3	6.8	290	3.6	7.4
70 Taree - Gloucester	230	-2.1	2.2	300	1.7	3.4	290	-1.7	0.0	220	0.0	10.0
71 Albury	210	0.0	5.0	290	-3.3	3.6	290	0.0	3.6	190	-7.3	4.1
72 Lower Murray	155	s -1.6	s 0.0	200	-9.1	s 0.0	205	-4.7	s 2.5	s 155	s 3.3	s 3.3
73 Upper Murray exc. Albur	175	-2.8	-1.4	250	-3.8	0.0	255	-1.0	0.0	165	-8.3	-2.9
74 Armidale	240	0.0	4.3	320	-4.5	0.0	320	-5.9	0.0	240	4.3	4.3
75 Inverell - Tenterfield	185	2.8	0.0	250	0.0	0.0	250	0.0	0.0	170	-2.9	3.0
76 Moree - Narrabri	200	9.6	17.6	300	3.4	0.0	300	0.0	-6.3	180	0.0	9.1
77 Tamworth - Gunnedah	240	-4.0	1.1	300	-3.2	0.0	300	-3.2	0.0	235	-3.1	2.2
78 Richmond Valley - Coas	340	-1.4	7.1	450	0.0	2.9	440	-2.2	2.3	320	0.0	6.7
79 Richmond Valley - Hinte	235	1.1	4.4	300	0.0	1.7	300	0.0	0.0	225	2.3	7.1
80 Tweed Valley	320	0.0	6.7	400	0.0	5.3	423	0.6	5.6	310	0.0	3.3
81 Griffith - Murrumbidgee (185	-7.5	-2.6	270	3.8	8.0	270	0.0	8.0	185	-2.6	5.7
82 Tumut - Tumbarumba	205	13.9	s 13.9	250	8.7	8.7	255	4.1	s 10.9	195	s 2.6	s 14.7
83 Wagga Wagga	230	0.0	0.0	290	-3.3	3.6	283	-5.8	0.9	220	0.0	0.0
84 Shoalhaven	275	1.9	5.8	320	-3.0	6.7	320	0.0	6.7	265	-1.9	6.0
85 Southern Highlands	310	-3.1	0.0	400	2.6	3.9	400	5.3	6.7	290	s 0.0	-1.7

(a) the numbers shown on the map on page 9; (s) 30 or less bonds lodged; (-) 10 or less bonds lodged.

Table 6. New and Total Bonds - Rural Statistical Areas Level 3 - June Quarter 2015

Rural SA3 and Code (a)	New Bonds Lodged						Total Bonds Held					
	Separate Houses No.	Flats/ Units No.	All* Dwellings No.	Change in All Dwellings			Separate Houses No.	Flats/ Units No.	All* Dwellings No.	Change in All Dwellings		
				Qty	%	Ann				Qty	%	Ann
REST OF NSW	8012	4109	16284	-4.6	-1.4		73959	39884	157128	0.4	1.6	
52 Goulburn - Yass	274	93	478	-9.6	-10.5		2600	896	4767	-0.1	1.7	
53 Queanbeyan	121	183	633	-0.2	22.4		1012	1220	4940	1.9	5.6	
54 Snowy Mountains	89	136	338	100.0	3.4		575	502	1691	9.5	-2.0	
55 South Coast	306	196	624	8.1	2.3		2838	1630	5804	-0.2	0.3	
56 Bathurst	249	132	475	-27.7	-1.7		2259	1229	4576	0.0	3.7	
57 Lachlan Valley	182	67	318	-9.1	-3.6		1962	896	3693	-1.3	0.1	
58 Lithgow - Mudgee	261	71	442	-11.8	-8.5		2214	641	3963	0.5	-1.0	
59 Orange	366	149	586	-8.0	-3.5		3163	1205	5221	1.0	3.8	
60 Clarence Valley	268	95	448	6.7	11.4		2384	1149	4379	0.0	1.3	
61 Coffs Harbour	376	229	956	4.0	5.4		3422	2136	8931	0.5	0.9	
62 Bourke - Cobar - Coonar	80	35	137	6.2	-24.3		811	344	1636	0.9	0.1	
63 Broken Hill and Far Wes	123	16	152	-4.4	-5.6		1215	292	1742	2.7	1.8	
64 Dubbo	348	130	608	-4.9	2.5		3038	1258	5730	1.3	2.8	
65 Lower Hunter	474	186	813	-1.5	5.4		4310	1376	7242	1.2	4.8	
66 Upper Hunter	188	55	412	-5.9	-7.0		1511	460	3406	0.6	6.9	
67 Great Lakes	114	108	289	12.9	-5.6		1218	1047	2992	0.1	1.1	
68 Kempsey - Nambucca	204	93	374	3.3	-5.8		2238	948	4236	0.4	1.5	
69 Port Macquarie	320	237	745	9.9	3.0		3066	2209	7184	0.3	3.2	
70 Taree - Gloucester	216	108	468	-3.5	-4.3		2170	1198	4688	-0.2	0.1	
71 Albury	260	192	752	-10.8	0.9		2153	1998	6789	1.0	1.4	
72 Lower Murray	45	18	70	2.9	-19.5		424	227	749	0.0	-0.8	
73 Upper Murray exc. Albur	187	112	341	-5.0	2.7		1565	1018	2948	0.5	4.7	
74 Armidale	190	132	360	-28.0	-2.7		1850	1346	4008	0.0	0.0	
75 Inverell - Tenterfield	218	68	384	8.8	23.9		1619	591	2880	2.1	4.0	
76 Moree - Narrabri	107	74	247	17.1	8.3		843	727	2107	0.9	-1.8	
77 Tamworth - Gunnedah	576	214	905	8.3	-4.0		4484	2030	7784	1.3	3.7	
78 Richmond Valley - Coast	354	193	807	0.4	5.5		3310	2144	8313	-0.3	0.8	
79 Richmond Valley - Hinter	302	149	546	-16.3	-13.9		3350	1704	6433	-0.9	-0.4	
80 Tweed Valley	267	263	742	-10.0	-8.1		3001	2938	8767	-0.7	-1.2	
81 Griffith - Murrumbidgee (146	90	320	-17.1	-9.9		1782	1194	3899	-0.4	1.9	
82 Tumut - Tumbarumba	75	28	115	22.3	-11.5		562	264	1048	1.3	3.8	
83 Wagga Wagga	442	200	851	-25.9	-1.8		3665	2143	8091	0.9	1.7	
84 Shoalhaven	401	101	751	1.6	-10.5		4255	1187	7601	0.7	2.5	
85 Southern Highlands	164	52	280	-14.1	-12.5		1821	516	3286	-0.4	-1.4	

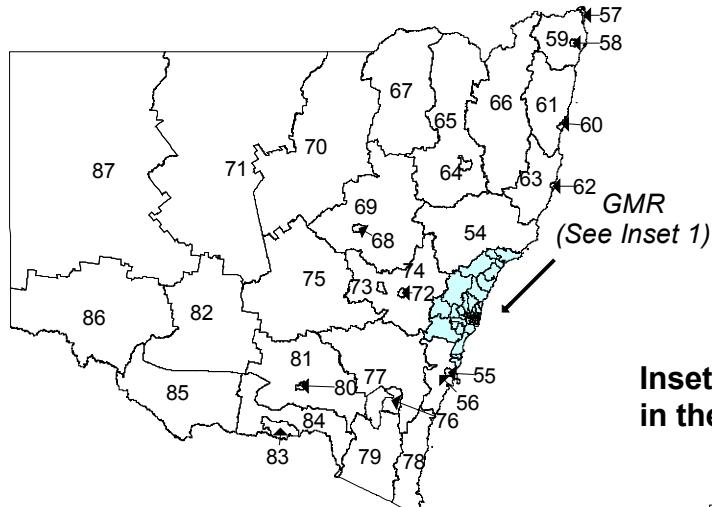
(a) the numbers shown on the map on page 9; (*) includes 'not stated' and 'other' dwelling types.

Table 7. New and Total Bonds - Greater Metropolitan Region - June Quarter 2015

Local Government Area and Codes (a)	New Bonds Lodged					Total Bonds Held					Change in All Dwelling Qtly % Ann %		
	Separate Houses No.	Flats/ Units No.	All* Dwellings No.	Change in All Dwellings Qtly % Ann %	Separate Houses No.	Flats/ Units No.	All* Dwellings No.	Change in All Dwellings Qtly % Ann %	Separate Houses No.	Flats/ Units No.	All* Dwellings No.	Change in All Dwelling Qtly % Ann %	Change in All Dwelling Qtly % Ann %
GREATER SYDNEY	10757	21624	47554	0.9	6.6	113723	219687	516825	0.8	4.3			
Inner Ring	964	9720	16144	-3.6	9.5	10239	97204	172769	0.5	3.6			
1 Ashfield	53	338	551	-12.1	0.4	565	4188	7550	0.6	3.8			
2 Botany Bay	46	518	692	2.5	75.6	554	3986	6176	4.3	14.4			
3 Lane Cove	42	278	387	3.5	-3.7	506	2647	4214	1.1	6.3			
4 Leichhardt	192	321	796	-11.5	-2.2	1824	3469	9460	-0.2	0.4			
5 Marrickville	172	694	1440	3.0	5.6	2041	7215	16897	0.3	2.3			
6 Mosman	53	257	401	7.2	9.0	448	2581	4472	-0.2	-0.2			
7 North Sydney	62	1194	1628	-5.4	-5.6	567	12094	18173	-0.4	1.1			
8 Randwick	109	1101	1798	-18.2	3.5	1508	13009	23149	-0.1	1.7			
9 Sydney	99	3682	6299	-3.9	18.0	1155	33188	56654	1.3	6.7			
10 Waverley	70	846	1258	16.4	4.1	595	9326	15319	-0.7	0.7			
11 Woollahra	66	491	894	5.3	6.6	476	5501	10705	-0.8	0.2			
Middle Ring	2274	7096	13498	-3.6	3.9	25439	72467	151007	1.0	5.1			
12 Auburn	163	621	1048	-7.0	13.4	1761	5740	10830	1.9	7.1			
13 Bankstown	362	288	1158	4.7	11.0	4221	3115	13221	1.5	5.5			
14 Burwood	48	194	405	-7.5	2.5	479	2238	4859	0.6	3.2			
15 Canterbury	192	680	1335	-2.8	8.1	2606	8218	17937	1.2	4.3			
16 Canada Bay	104	678	1097	-9.3	-6.5	1222	6325	11451	0.4	4.1			
17 Hunters Hill	22	48	106	29.3	19.1	189	396	920	1.5	1.2			
18 Hurstville	141	320	687	-3.0	-3.9	1543	3727	8387	0.9	4.7			
19 Kogarah	107	213	458	-3.8	10.6	1151	2695	5542	1.0	4.6			
20 Ku-ring-gai	237	314	680	-8.8	4.8	2201	2805	6650	0.7	3.0			
21 Manly	71	411	645	16.4	3.5	569	4050	6741	-0.2	0.1			
22 Parramatta	306	968	1965	2.9	-2.0	3487	10581	22122	0.6	4.1			
23 Rockdale	208	782	1316	5.0	21.1	2244	7326	13454	2.0	8.9			
24 Ryde	154	759	1252	-9.7	0.9	1948	7109	13761	1.4	6.9			
25 Strathfield	57	293	474	-5.8	14.5	549	2941	5012	0.7	5.9			
26 Willoughby	102	527	872	-23.0	-11.3	1269	5201	10120	-0.1	6.0			
Outer Ring	7524	4808	17916	9.5	5.9	78090	50030	193131	1.1	4.2			
27 The Hills Shire	421	207	967	-5.1	18.8	4118	1802	9590	1.7	8.3			
28 Blacktown	1225	291	2217	7.5	7.5	12861	3033	23864	1.6	7.2			
29 Blue Mountains	288	66	441	8.6	-0.7	3376	704	5387	0.4	0.5			
30 Camden	332	40	449	0.0	5.2	2843	218	3992	1.6	11.8			
31 Campbelltown	578	147	1075	8.4	8.8	5946	1240	10984	2.0	7.4			
32 Fairfield	431	376	1258	30.2	17.4	5574	4031	15733	1.3	4.2			
33 Gosford	636	356	1486	14.3	2.7	6116	3650	14918	0.4	1.3			
34 Hawkesbury	225	47	412	15.1	9.0	2077	554	4586	0.2	1.9			
35 Holroyd	223	411	988	6.1	6.4	2771	4682	11588	1.2	3.4			
36 Hornsby	264	360	918	-12.8	-3.7	3264	3989	10902	0.7	3.7			
37 Liverpool	577	476	1387	21.5	6.9	5727	4413	14693	1.5	4.4			
38 Penrith	768	261	1636	16.4	13.8	7436	2368	16445	2.0	6.5			
39 Pittwater	119	141	427	4.4	-7.8	1227	1447	4425	-0.1	1.3			
40 Sutherland	321	676	1414	10.7	-1.8	3053	7515	15651	0.1	1.3			
41 Warringah	261	685	1300	7.9	3.7	2432	7621	13625	0.2	2.0			
42 Wollondilly	96	19	181	-7.7	-4.7	1270	194	2052	2.4	6.3			
43 Wyong	759	249	1360	13.7	3.2	7999	2569	14696	0.3	2.2			
Rest of GMR	2962	1927	7125	-13.2	-5.1	30695	19279	73891	0.4	2.5			
44 Cessnock	296	103	513	5.3	-3.0	2920	870	4805	1.2	4.9			
45 Kiama	68	38	151	2.7	-0.7	631	311	1471	-0.2	-1.0			
46 Lake Macquarie	680	168	1186	-7.7	3.0	6749	2189	12997	0.3	3.6			
47 Maitland	412	146	699	-5.9	-1.8	3934	1313	6640	0.7	4.9			
48 Newcastle	613	581	2061	-22.5	-13.7	6317	5053	19780	0.6	1.1			
49 Port Stephens	248	91	499	-17.8	-11.1	2698	985	5389	-0.6	0.6			
50 Shellharbour	222	83	434	11.0	-1.6	2116	925	4466	0.5	4.5			
51 Wollongong	416	717	1574	-16.5	1.1	5271	7618	18242	0.3	2.3			
NEW SOUTH WALES	21731	27660	70963	-2.0	3.4	218377	278850	747844	0.7	3.5			

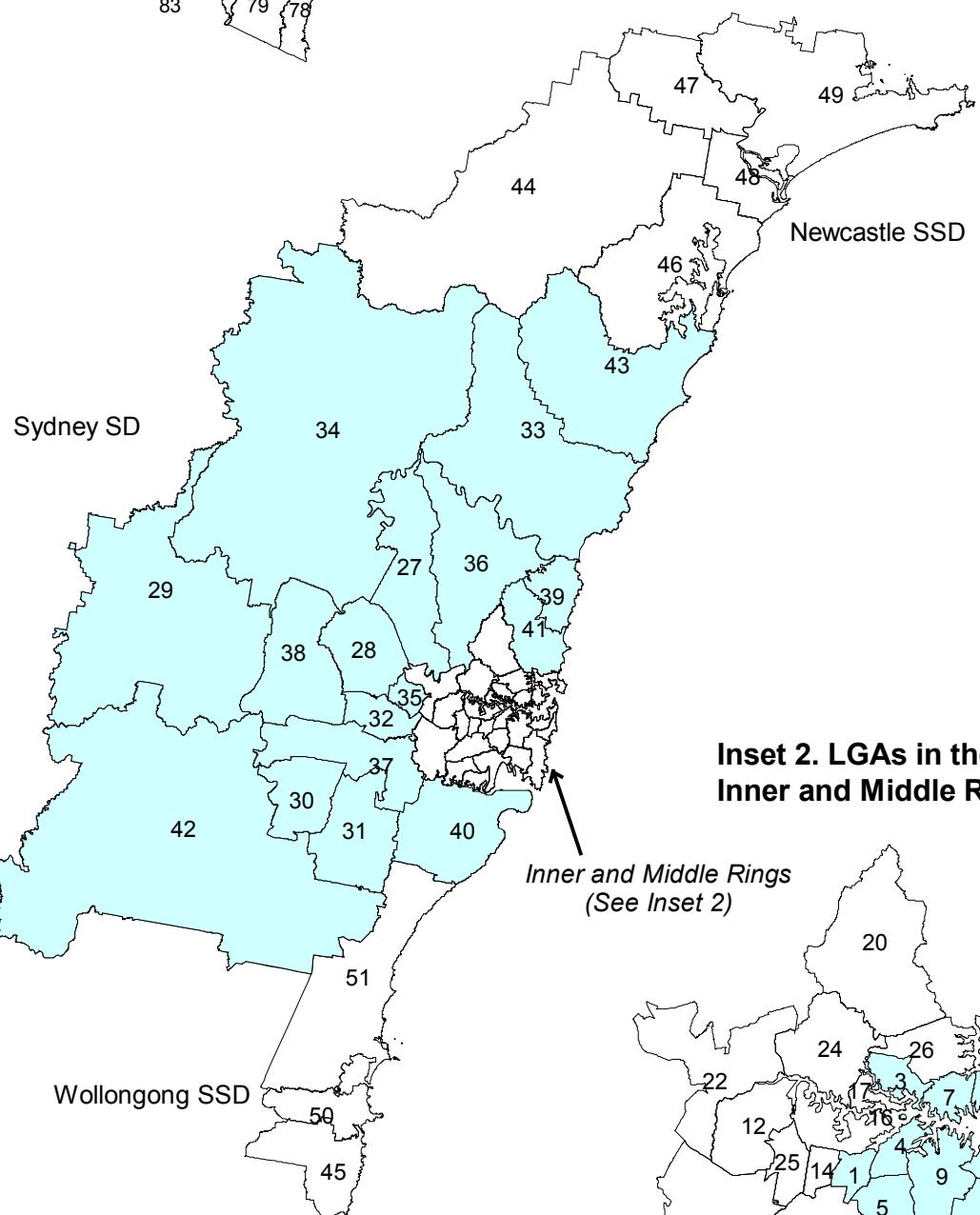
(a) the numbers shown on the map on page 9; (*) includes 'not stated' and 'other' dwelling types.

Statistical Subdivisions (SSDs) in NSW



The numbers on map left refer to the SSD indices in the left margin of Tables 5, 6, 11 and 12. The numbers on the insets refer to LGA indices in the Greater Metropolitan Region Tables.

Inset 1. Local Government Areas (LGA) in the Greater Metropolitan Region



Inset 2. LGAs in the Inner and Middle Rings

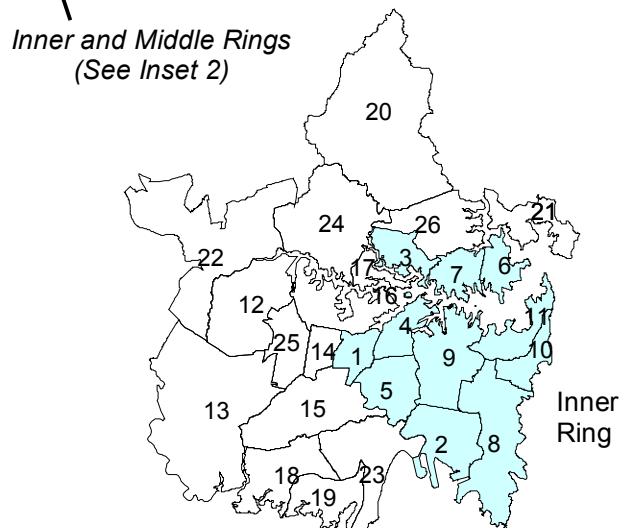


Table 8. Sale Prices — Greater Metropolitan Region — All Dwellings — March Quarter 2015

Local Government Area and Code (a)	First Quartile \$'000s	Median \$'000s	Third Quartile \$'000s	Mean \$'000s	Change in Median Qtyly %	Change in Median Ann %
GREATER SYDNEY	515	679	950	836	-4.4	10.4
Inner Ring	675	887	1382	1167	-2.7	6.7
1 Ashfield	596	723	1344	981	-0.9	6.7
2 Botany Bay	560	772	1000	840	0.1	9.7
3 Lane Cove	625	771	1700	1137	-21.7	-0.2
4 Leichhardt	908	1205	1575	1264	-0.4	19.9
5 Marrickville	670	873	1170	924	0.1	11.9
6 Mosman	725	1228	2600	1798	-4.8	39.9
7 North Sydney	710	908	1326	1146	7.8	5.6
8 Randwick	660	810	1420	1064	-10.2	-0.6
9 Sydney	625	800	1050	884	-1.2	5.6
10 Waverley	825	1200	1838	1711	15.9	24.4
11 Woollahra	888	1490	2313	1866	-6.3	10.4
Middle Ring	592	770	1150	937	-3.8	11.8
12 Auburn	498	620	778	664	-0.9	21.6
13 Bankstown	550	710	835	696	-0.1	14.9
14 Burwood	620	825	1393	1028	-3.5	5.8
15 Canterbury	417	593	900	669	-10.7	11.4
16 Canada Bay	735	905	1315	1065	-2.9	18.3
17 Hunters Hill	805	1570	1950	1620	-1.9	20.5
18 Hurstville	571	780	1065	847	-5.7	5.4
19 Kogarah	670	860	1255	975	-6.0	26.4
20 Ku-ring-gai	930	1430	1891	1484	2.1	25.7
21 Manly	815	1350	1850	1380	11.3	24.4
22 Parramatta	523	680	836	710	3.0	17.1
23 Rockdale	572	670	857	772	-4.3	8.1
24 Ryde	600	800	1319	979	-14.3	7.0
25 Strathfield	560	660	1136	931	-12.0	9.1
26 Willoughby	765	1200	1870	1344	-19.7	39.5
Outer Ring	465	591	781	672	-0.2	13.7
27 The Hills Shire	843	1000	1238	1048	2.0	15.3
28 Blacktown	490	585	707	603	5.1	21.9
29 Blue Mountains	411	490	590	509	3.2	9.6
30 Camden	540	620	680	627	7.3	18.6
31 Campbelltown	425	486	560	496	5.7	18.8
32 Fairfield	455	610	705	592	1.7	22.0
33 Gosford	438	522	649	565	2.4	13.5
34 Hawkesbury	465	530	650	579	0.2	10.0
35 Holroyd	460	637	770	631	-0.6	19.0
36 Hornsby	707	918	1205	985	-1.3	7.9
37 Liverpool	481	610	705	599	5.2	22.2
38 Penrith	450	530	605	534	8.2	21.6
39 Pittwater	830	1200	1400	1211	7.1	15.6
40 Sutherland	630	820	1025	865	-0.6	12.3
41 Warringah	650	1008	1320	1016	3.9	21.4
42 Wollondilly	458	590	756	631	3.5	14.9
43 Wyong	350	415	503	435	5.1	12.2
Rest of GMR	365	452	583	490	0.4	5.9
44 Cessnock	244	285	370	320	-6.1	2.7
45 Kiama	480	610	745	648	-0.3	1.7
46 Lake Macquarie	360	440	550	467	1.8	7.3
47 Maitland	318	376	458	403	1.6	3.0
48 Newcastle	375	447	540	466	-3.7	3.8
49 Port Stephens	325	415	527	438	5.1	6.4
50 Shellharbour	389	450	551	479	2.9	7.0
51 Wollongong	390	490	625	522	-1.1	11.3
NEW SOUTH WALES	388	550	780	669	-2.7	8.9

(a) code refers to the numbers shown in the map at Page 9; (s) 30 or less properties sold; (-) 10 or less properties sold

Table 9. Sale Prices — Greater Metropolitan Region — Non Strata — March Quarter 2015

Local Government Area and Code (a)	First Quartile \$'000s	Median \$'000s	Third Quartile \$'000s	Mean \$'000s	Change in Median Qtyly %	Change in Median Ann %
GREATER SYDNEY	550	752	1190	942	-7.7	10.6
Inner Ring	1266	1585	2120	1843	5.7	15.3
1 Ashfield	1263	1410	1812	1562	15.3	8.0
2 Botany Bay	1012	1281	1410	1230	18.6	34.5
3 Lane Cove	1650	1910	2250	1976	8.8	16.6
4 Leichhardt	1170	1385	1730	1490	0.4	17.3
5 Marrickville	938	1123	1337	1135	2.0	17.7
6 Mosman	2220	2800	3580	3028	12.4	14.6
7 North Sydney	1600	2100	2920	2338	16.3	17.5
8 Randwick	1450	1650	2010	1766	4.8	4.4
9 Sydney	1100	1380	1590	1386	17.4	25.5
10 Waverley	1625	1910	2482	2133	-1.2	3.2
11 Woollahra	1620	2300	3525	2790	-2.1	2.9
Middle Ring	847	1150	1575	1268	4.4	23.0
12 Auburn	750	900	1105	913	-3.0	13.1
13 Bankstown	708	798	880	788	4.4	19.0
14 Burwood	1200	1400	1750	1444	6.9	9.4
15 Canterbury	800	955	1135	955	9.8	15.1
16 Canada Bay	1375	1600	1820	1614	9.2	25.5
17 Hunters Hill	1575	1820	2575	2096	-24.2	14.3
18 Hurstville	920	1073	1250	1094	4.9	12.9
19 Kogarah	1003	1210	1455	1252	-6.9	12.0
20 Ku-ring-gai	1430	1705	2138	1817	3.3	15.1
21 Manly	1691	1865	2335	1977	11.2	14.8
22 Parramatta	751	860	1003	897	2.4	15.0
23 Rockdale	923	1100	1300	1102	9.6	18.7
24 Ryde	1241	1400	1605	1456	7.6	21.7
25 Strathfield	1136	1476	2205	1573	-10.6	2.8
26 Willoughby	1555	1903	2300	1932	5.1	15.7
Outer Ring	500	625	851	723	-0.8	12.6
27 The Hills Shire	945	1096	1305	1148	2.4	20.4
28 Blacktown	533	615	735	636	3.4	21.8
29 Blue Mountains	420	500	605	521	4.2	11.1
30 Camden	545	621	685	635	6.2	17.2
31 Campbelltown	455	510	580	525	6.7	19.9
32 Fairfield	595	661	740	664	3.4	19.1
33 Gosford	470	560	680	607	1.8	12.0
34 Hawkesbury	480	558	700	606	1.1	11.6
35 Holroyd	683	751	850	761	2.9	20.1
36 Hornsby	932	1140	1340	1164	3.6	18.8
37 Liverpool	590	650	745	667	3.2	16.6
38 Penrith	507	560	630	575	7.7	18.4
39 Pittwater	1159	1303	1500	1395	3.9	10.9
40 Sutherland	875	1003	1230	1077	5.3	16.2
41 Warringah	1176	1318	1470	1351	5.4	13.9
42 Wollondilly	490	610	770	649	5.2	13.4
43 Wyong	362	430	516	451	5.1	11.7
Rest of GMR	375	463	587	496	0.6	7.1
44 Cessnock	246	295	380	329	-4.7	2.2
45 Kiama	573	665	815	717	2.3	-0.7
46 Lake Macquarie	369	456	565	478	2.5	8.6
47 Maitland	325	380	465	395	1.6	1.3
48 Newcastle	390	455	556	485	-4.8	1.1
49 Port Stephens	355	435	550	458	3.6	3.6
50 Shellharbour	403	484	585	500	5.2	10.8
51 Wollongong	425	530	670	565	-1.5	11.5
NEW SOUTH WALES	380	540	820	694	-3.6	8.0

(a) code refers to the numbers shown in the map at Page 9; (s) 30 or less properties sold; (-) 10 or less properties sold

Table 10. Sale Prices — Greater Metropolitan Region — Strata — March Quarter 2015

Local Government Area and Code (a)	First Quartile \$'000s	Median \$'000s	Third Quartile \$'000s	Mean \$'000s	Change in Median	
					Qtyly %	
					Ann %	
GREATER SYDNEY	475	620	778	684	-0.8	9.3
Inner Ring	616	760	945	889	1.3	7.8
1 Ashfield	565	620	700	626	-3.9	4.1
2 Botany Bay	538	630	785	661	0.0	0.4
3 Lane Cove	578	649	744	673	-3.2	-0.2
4 Leichhardt	600	838	1130	882	11.1	22.7
5 Marrickville	580	661	720	652	6.5	10.1
6 Mosman	601	763	945	810	-1.6	8.9
7 North Sydney	675	846	1050	908	9.9	6.5
8 Randwick	615	712	813	727	-5.1	2.4
9 Sydney	605	756	925	809	0.8	6.8
10 Waverley	760	930	1291	1530	8.1	15.2
11 Woollahra	775	1010	1580	1259	2.0	9.3
Middle Ring	510	620	745	653	0.8	6.9
12 Auburn	465	543	634	556	3.3	20.6
13 Bankstown	433	498	613	523	1.3	14.4
14 Burwood	550	630	775	660	-8.0	5.0
15 Canterbury	380	443	562	477	-2.7	5.9
16 Canada Bay	683	798	930	825	0.4	14.6
17 Hunters Hill	673	742	1065	847 s	-24.1 s	1.0 s
18 Hurstville	500	590	712	609	0.5	11.3
19 Kogarah	592	672	770	686	9.3	13.9
20 Ku-ring-gai	660	765	956	832	0.8	8.4
21 Manly	680	870	1250	1034	-1.4	1.5
22 Parramatta	472	540	636	561	2.0	15.1
23 Rockdale	550	630	705	637	9.4	16.7
24 Ryde	545	630	730	641	1.6	4.8
25 Strathfield	530	600	667	614	4.3	12.9
26 Willoughby	668	778	880	806	-15.6	4.4
Outer Ring	392	480	630	519	0.0	12.9
27 The Hills Shire	600	700	785	693	4.5	15.7
28 Blacktown	385	425	488	439	1.2	7.2
29 Blue Mountains	300	319	366	324 s	-10.2 s	-1.1 s
30 Camden	405	430	570	463 s	13.2 s	14.6 s
31 Campbelltown	335	373	410	377	9.7	17.3
32 Fairfield	362	397	450	405	5.9	22.2
33 Gosford	355	424	490	436	9.0	14.0
34 Hawkesbury	380	413	455	413	0.6	25.6
35 Holroyd	420	460	500	472	7.2	17.9
36 Hornsby	585	649	775	671	3.8	13.6
37 Liverpool	350	396	448	404	-1.1	5.5
38 Penrith	347	397	429	386	4.2	16.6
39 Pittwater	670	720	830	748	0.0	9.6
40 Sutherland	531	625	720	639	-0.8	12.6
41 Warringah	573	650	730	678	0.8	7.4
42 Wollondilly	305	349	400	357 s	-	21.3 s
43 Wyong	274	320	403	344	3.2	6.7
Rest of GMR	335	415	569	471	2.4	1.8
44 Cessnock	172	250	300	230 s	-15.3 s	8.7 s
45 Kiama	330	441	540	453	4.8	2.4
46 Lake Macquarie	315	361	430	378	3.1	3.1
47 Maitland	285	350	398	466 s	22.8 s	14.8 s
48 Newcastle	315	393	480	400	-3.1	-1.6
49 Port Stephens	285	330	408	363	-4.3	-2.7
50 Shellharbour	343	377	414	375	8.6	18.7
51 Wollongong	355	417	520	440	-2.0	4.8
NEW SOUTH WALES	402	558	731	617	-2.2	7.2

(a) code refers to the numbers shown in the map at Page 9; (s) 30 or less properties sold; (-) 10 or less properties sold

Table 11. Sale Prices — Rural Statistical Areas Level 3 — All Dwellings — March Quarter 2015

Rural SA3 and Code (a)	First Quartile \$'000s	Median \$'000s	Third Quartile \$'000s	Mean \$'000s	Change in Median Qty %	Change in Mean Ann %
REST OF NSW	250	335	445	363	0.0	4.7
52 Goulburn - Yass	233	305	409	348	-4.7	3.4
53 Queanbeyan	350	488	620	498	4.3	10.4
54 Snowy Mountains	193	267	360	324	-1.8	-0.2
55 South Coast	298	365	462	385	1.4	3.2
56 Bathurst	270	332	370	321	0.6	1.4
57 Lachlan Valley	157	225	280	244	10.6	36.4
58 Lithgow - Mudgee	200	278	374	305	-0.7	-0.7
59 Orange	250	314	422	340	-4.9	-0.1
60 Clarence Valley	250	310	380	325	-2.6	-44.2
61 Coffs Harbour	307	385	487	405	1.8	3.2
62 Bourke - Cobar - Coonamble	60	130	200	176	-14.8	18.2
63 Broken Hill and Far West	77	131	220	150	4.8	35.1
64 Dubbo	210	275	355	290	-0.5	5.8
65 Lower Hunter	252	320	429	362	-3.0	3.2
66 Upper Hunter	243	303	368	332	-5.5	0.8
67 Great Lakes	289	349	464	384	1.2	9.1
68 Kempsey - Nambucca	225	285	365	301	-1.7	-5.0
69 Port Macquarie	329	399	489	418	-4.0	0.9
70 Taree - Gloucester	253	328	420	352	6.7	23.3
71 Albury	205	273	358	291	4.0	5.5
72 Lower Murray	110	165	331	224	-8.3	-31.3
73 Upper Murray exc. Albury	160	220	298	242	-13.2	2.3
74 Armidale	259	346	435	368	8.9	20.3
75 Inverell - Tenterfield	171	250	655	380	-5.7	32.6
76 Moree - Narrabri	175	270	374	292	0.4	10.2
77 Tamworth - Gunnedah	230	305	382	327	5.0	6.8
78 Richmond Valley - Coastal	420	530	673	584	6.0	11.6
79 Richmond Valley - Hinterland	240	305	400	341	-3.2	-2.2
80 Tweed Valley	326	422	538	442	1.7	5.5
81 Griffith - Murrumbidgee (West)	160	228	298	238	-10.8	5.6
82 Tumut - Tumbarumba	150	208	370	248	-4.6	1.7
83 Wagga Wagga	208	270	370	297	-0.9	-1.8
84 Shoalhaven	301	375	465	407	0.3	3.4
85 Southern Highlands	428	600	780	644	7.0	16.5

(a) code refers to the numbers shown in the map at Page 9; (s) 30 or less properties sold; (-) 10 or less properties sold

Table 12. Sale Prices — Rural Statistical Areas Level 3 — March Quarter 2015

Rural SA3 and Code (a)	Non Strata						Strata									
	First Quartile \$'000s		Third Quartile \$'000s		Mean \$'000s		Change in Median Qtyly %		First Quartile \$'000s		Third Quartile \$'000s		Mean \$'000s		Change in Median Qtyly %	
	First Quartile \$'000s	Median \$'000s	Third Quartile \$'000s	Mean \$'000s	Change in Median Qtyly %	Ann %	First Quartile \$'000s	Median \$'000s	Third Quartile \$'000s	Mean \$'000s	Change in Median Qtyly %	Ann %				
REST OF NSW	259	349	460	374	0.9	5.8	220	283	355	304	-0.9	1.6				
52 Goulburn - Yass	240	314	415	353	-3.4	4.6	175	208	230	269 s	-3.7 s	-				
53 Queanbeyan	428	540	689	561	-1.6	0.9	220	303	360	294	-8.9	-5.5				
54 Snowy Mountains	215	313	425	377	4.2	17.9	157	205	268	211 s	2.5 s	-23.8 s				
55 South Coast	316	380	470	400	0.7	2.7	213	270	355	314	14.9	12.5				
56 Bathurst	285	339	373	332	-1.5	-0.3	188	226	300	242 s	-7.1 s	-8.9 s				
57 Lachlan Valley	155	225	280	237	12.5	36.9	-	-	-	-	-	-				
58 Lithgow - Mudgee	203	280	380	309	-0.2	0.2	-	-	-	-	-	-				
59 Orange	265	320	427	347	-6.4	0.6	175	200	254	218 s	0.2 s	-				
60 Clarence Valley	255	320	385	334	0.3	0.0	220	269	300	270	-14.6	-63.0				
61 Coffs Harbour	350	429	522	451	3.4	4.6	215	267	334	288	1.0	-2.9				
62 Bourke - Cobar - Coonamble	60	130	195	168	-14.9	20.9	-	-	-	-	-	-				
63 Broken Hill and Far West	75	117	220	149	-6.8	20.1	-	-	-	-	-	-				
64 Dubbo	210	280	355	282	-0.2	6.3	-	-	-	-	-	-				
65 Lower Hunter	260	322	430	360	-2.4	2.2	205	260	385	387 s	-11.9 s	10.9 s				
66 Upper Hunter	245	320	375	336	0.0	11.1	-	-	-	-	-	-				
67 Great Lakes	300	373	491	401	2.1	6.4	259	330	385	346	8.2	26.9				
68 Kempsey - Nambucca	229	285	360	299	-5.0	-5.0	180	250	429	313 s	14.3 s	5.0 s				
69 Port Macquarie	373	436	532	458	-3.2	1.4	257	295	350	309	-5.1	-3.1				
70 Taree - Gloucester	275	355	430	365	10.9	27.0	175	253	298	275	2.8	37.9				
71 Albury	222	292	365	304	-2.7	10.2	150	205	280	244	15.2	14.5				
72 Lower Murray	120	180	313	216	-3.5	-24.5	-	-	-	-	-	-				
73 Upper Murray exc. Albury	162	228	310	250	-12.8	3.4	140	170	225	183 s	-19.6 s	-16.5 s				
74 Armidale	266	356	450	376	11.3	19.1	-	-	-	-	-	-				
75 Inverell - Tenterfield	145	202	268	233	-6.0	7.2	665	805	832	723	1.7	-				
76 Moree - Narrabri	195	270	374	297	0.0	10.2	-	-	-	-	-	-				
77 Tamworth - Gunnedah	230	303	378	315	4.3	4.3	252	525	750	565 s	69.4 s	183.8 s				
78 Richmond Valley - Coastal	475	595	735	640	9.6	13.3	320	423	530	467	-1.6	11.0				
79 Richmond Valley - Hinterland	255	313	390	332	-2.3	-0.1	176	279	615	383	9.2	1.0 s				
80 Tweed Valley	419	495	610	517	4.8	10.0	283	323	397	347	-2.0	-3.3				
81 Griffith - Murrumbidgee (West)	160	228	300	238	-11.6	2.2	-	-	-	-	-	-				
82 Tumut - Tumbarumba	153	213	370	252	-0.6	-0.7	-	-	-	-	-	-				
83 Wagga Wagga	215	278	374	302	-0.4	-1.6	194	228	275	256	-8.1	6.3				
84 Shoalhaven	310	380	470	413	0.0	2.7	258	295	350	321	11.2	19.9				
85 Southern Highlands	442	605	795	640	6.1	16.9	379	496	700	677	-5.6	-2.8				

(a) code refers to the numbers shown in the map at Page 9; (s) 30 or less properties sold; (-) 10 or less properties sold

Explanatory notes

1. Statistics in this Report are based on two sources. Rental statistics are derived from information provided on the bond lodgement form that is lodged with Rental Bonds (RB), NSW Fair Trading, Office of Finance and Services, Department of The Treasury. Sales statistics are derived from information provided on the 'Notice of Sale or Transfer of Land' form that is lodged with Land and Property Information (LPI), Office of Finance and Services, Department of The Treasury.
2. The geographic areas for reporting data are based on the Australian Statistical Geography Standard (ASGS) of the Australian Bureau of Statistics (ABS) (2011) and on the Australian Standard Geographical Classification (ASGC) of the ABS (2011). For both the rent and sales data sets, the address of each dwelling is coded to the Statistical Local Area (SLA) under the ASGC (2011) and then aggregated to the Local Government Area (LGA). The address of each dwelling is also coded to the Statistical Area Level 2 (SA2) under the ASGS (2011) and then aggregated to Statistical Areas Level 3 and Level 4 (SA3, SA4). Of the 28 SA4 in NSW, 15 aggregate to Greater Sydney and 13 aggregate to Rest of NSW. The combined area of Greater Sydney and the LGAs of Newcastle, Cessnock, Maitland, Port Stephens, Lake Macquarie, Wollongong, Shellharbour and Kiama is defined as the "Greater Metropolitan Region (GMR)". The LGAs in Greater Sydney are also grouped into Inner, Middle and Outer rings. "Rest of NSW" as used in this publication is that part of the state not in the GMR.
3. For confidentiality, we do not report rents and sale prices in any geographical area where the number of new bonds or sales is 10 or less. Statistics calculated from samples of sizes between 10 and 30 are shown with an 's' to indicate small sample in the relevant table. We suggest data based on small samples are treated with caution, particularly when assessing quarterly and annual changes.
4. The median is the value that divides a set of ordered numbers equally into a bottom half and top half. Unlike means, medians are not significantly affected by unusually high or low values. Therefore median values are better measures of central tendency. In addition, some tables provide first and third quartiles. These are the 25 and 75 percentiles in the set of ordered numbers.

Rent statistics

1. Total bonds held refer to those live bonds at the last date of the quarter. The total number of bonds held by RB does not equal the total number of rental properties. The two main reasons are that at any given time some properties are vacant, and secondly that there are cases where bonds are not always required by a landlord from their tenant, for example for informal lettings.
2. When new bonds are lodged with RB, rental values, dwelling type and bedroom number are not always provided. Typically, about 5% of these bonds do not provide rental values.
3. Rental bonds lodged by Community Housing Organisations (CHOs) have been identified and excluded from the calculation of rent statistics back to June 2009. CHOAs have been lodging bonds with the RB for over a decade for dwellings that they manage and which they rent to tenants at below market rents (usually at least 20% below market rents). Over the last three years (since 2011) the inclusion of rental bonds submitted by CHOAs for social or affordable housing tenancies has had a measurable effect on median rents for the locations where there are substantial pockets of community housing. Hence these bonds are now excluded from the rent calculations so that the rents published reflect new private rentals only and are not diluted by lower social housing rents.

Sales statistics

1. Sales are reported according to their contract date. Generally, the vendor and purchaser agree on the sale price on or before the contract date. In many instances, there is a considerable time lapse between the contract and transfer dates. Therefore in assigning a time period to each property sale, the contract date is considered to be more relevant for market price analyses than the transfer date.

2. The sales data are reported three months after the end of the reference quarter, when about 80% on average of the contracted sales have been notified. Waiting a further three months i.e. six months after the end of the reference quarter increases the notifications to about 90%. However, statistical testing on sale price means and medians after three months and six months of notifications do not show any significant difference for most of the LGAs.
3. The quarterly and annual changes are based on revised figures for the previous quarters. Due to the time lapse between the contract date and when the sale is notified, the previous quarters' figures will usually change each quarter as more sales are reported.
4. A variety of factors contribute to anomalies in the sale price attributed to particular properties. To ensure that the statistics reflect the market price of a typical residential dwelling the lower and upper 5% of sale prices for each LGA have been excluded. At LGA level, this does not affect the median but does remove outliers in the calculation of the mean and moves the first and third quartiles slightly towards the median. The impact at higher levels of aggregation is less predictable but is likely to provide a more reliable indication of sale prices.
5. Strata title properties usually include town houses, terraces/villas, flats/units (multi-unit dwellings) whereas non-strata title properties refer to separate houses. However, any multi-unit dwelling with a Torrens title would be counted as a non-strata property.

Changes to the geography

Changes were introduced into the September 2012 issue of the Rent and Sales Report to reflect the adoption by the ABS of a new Statistical Geographic Framework described in the Australian Statistical Geography Standard (ASGS) (2011). Details of the new ASGS are available at www.abs.gov.au, cat. no. 1270.0.55.001. The changes incorporated into the report are:

1. The Sydney region is now referred to as "Greater Sydney and is defined as the aggregation of 15 Statistical Areas Level 4 (SA4) of the ASGS (2011). Greater Sydney approximates the Sydney Statistical Division (SD) under the former ASGC (2006) although the boundaries are not exactly coincident (the differences are marginal).
2. The Greater Metropolitan Region (GMR) is now defined as Greater Sydney combined with the Local Government Areas (LGAs) of Newcastle, Cessnock, Maitland, Port Stephens, Lake Macquarie, Wollongong, Shellharbour and Kiama.
3. "Rest of NSW" as used in this publication is that part of NSW that is not in the GMR. Rent and sales statistics in "Rest of NSW" are now reported by Statistical Area Level 3 (SA3) of the ASGS (2011) rather than by SSD of the ASGC (2006);
4. Cessnock and Kiama LGAs are reported in both the GMR and the "Rest of NSW" figures due to the boundaries of the Lower Hunter and Southern Highlands SA3s crossing the boundary of the GMR.

Changes were introduced into the December 2013 issue of the Rent and Sales Report to reflect the adoption by the ABS of a new Australian Standard Geographical Classification (ASGC 2011) in parallel with ASGS (2011). The names of two LGAs were changed: Baulkham Hills is now known as The Hills Shire and Hastings is now known as Port Macquarie-Hastings. While there have been no boundary changes since 2005, the implementation of updated concordance tables has improved the accuracy of boundary definition which has led to changes in some LGAs. Impact has been greatest in the LGAs of Hawkesbury, Parramatta, The Hills Shire, Lane Cove, North Sydney, Willoughby, Cessnock and Maitland. As a consequence, application of the new concordances has been backcast to December Quarter 2012.

A trend series of median rents and median sales by LGA for the Greater Metropolitan Region is available on the Housing NSW website at www.housing.nsw.gov.au. The trend series goes back to the March 1990 quarter for rents and March 1991 for Sales.

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